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MAR 27 2023

S.D. SEC. OF STATE

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March 27, 2023

Secretary of State
ATTN: Kayla Dowling
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

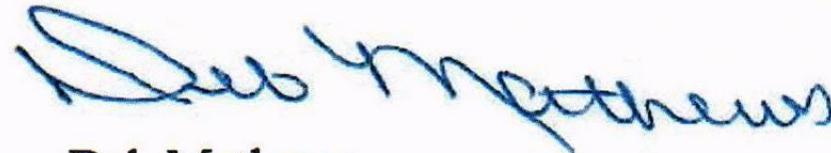
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Baltic
\$1,167,839 Clean Water Borrower Bond, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

(tel) 605-336-3075 (fax) 605-336-2593

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

*City of Baltic
\$1,167,839 Clean Water Project Revenue Borrower Bond
dated March 10, 2023*

BOND INFORMATION STATEMENT

**State of South Dakota
SDCL § 6-8B-19**

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077 **FILING FEE:** \$10.00
TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Baltic
 2. Designation of issue: Borrower Bond.
 3. Date of issue: March 10, 2023
 4. Purpose of issue: Main Lift Station Replacement and Sanitary Sewer Replacements
 5. Type of bond: Tax Exempt.
 6. Principal amount and denomination of bond: \$1,167,839
 7. Paying dates of principal and interest: *See attached Schedule.*
 8. Amortization schedule: *See attached Schedule.*
 9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 10th day of March 2023.


By: Linda Hunnel
Its: Finance Officer

**\$1,167,839
City of Baltic
Clean Water Borrower Bond**

Dated Mar 10, 2023

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 4/15	FY 1/1
04/15/2025			52,045.88	52,045.88	\$52,045.88	
07/15/2025	\$6,982.28	2.125	6,204.14	13,186.42		
10/15/2025	\$7,019.37	2.125	6,167.05	13,186.42		\$78,418.72
01/15/2026	\$7,056.66	2.125	6,129.76	13,186.42		
04/15/2026	\$7,094.15	2.125	6,092.27	13,186.42	\$52,745.68	
07/15/2026	\$7,131.84	2.125	6,054.58	13,186.42		
10/15/2026	\$7,169.72	2.125	6,016.70	13,186.42		\$52,745.68
01/15/2027	\$7,207.81	2.125	5,978.61	13,186.42		
04/15/2027	\$7,246.10	2.125	5,940.32	13,186.42	\$52,745.68	
07/15/2027	\$7,284.60	2.125	5,901.82	13,186.42		
10/15/2027	\$7,323.30	2.125	5,863.12	13,186.42		\$52,745.68
01/15/2028	\$7,362.20	2.125	5,824.22	13,186.42		
04/15/2028	\$7,401.32	2.125	5,785.11	13,186.42	\$52,745.68	
07/15/2028	\$7,440.64	2.125	5,745.79	13,186.42		
10/15/2028	\$7,480.16	2.125	5,706.26	13,186.42		\$52,745.68
01/15/2029	\$7,519.90	2.125	5,666.52	13,186.42		
04/15/2029	\$7,559.85	2.125	5,626.57	13,186.42	\$52,745.68	
07/15/2029	\$7,600.01	2.125	5,586.41	13,186.42		
10/15/2029	\$7,640.39	2.125	5,546.03	13,186.42		\$52,745.68
01/15/2030	\$7,680.98	2.125	5,505.44	13,186.42		
04/15/2030	\$7,721.78	2.125	5,464.64	13,186.42	\$52,745.68	
07/15/2030	\$7,762.80	2.125	5,423.62	13,186.42		
10/15/2030	\$7,804.04	2.125	5,382.38	13,186.42		\$52,745.68
01/15/2031	\$7,845.50	2.125	5,340.92	13,186.42		
04/15/2031	\$7,887.18	2.125	5,299.24	13,186.42	\$52,745.68	
07/15/2031	\$7,929.08	2.125	5,257.34	13,186.42		
10/15/2031	\$7,971.21	2.125	5,215.21	13,186.42		\$52,745.68
01/15/2032	\$8,013.55	2.125	5,172.87	13,186.42		
04/15/2032	\$8,056.13	2.125	5,130.29	13,186.42	\$52,745.68	
07/15/2032	\$8,098.92	2.125	5,087.50	13,186.42		
10/15/2032	\$8,141.95	2.125	5,044.47	13,186.42		\$52,745.68
01/15/2033	\$8,185.20	2.125	5,001.22	13,186.42		
04/15/2033	\$8,228.69	2.125	4,957.73	13,186.42	\$52,745.68	
07/15/2033	\$8,272.40	2.125	4,914.02	13,186.42		
10/15/2033	\$8,316.35	2.125	4,870.07	13,186.42		\$52,745.68
01/15/2034	\$8,360.53	2.125	4,825.89	13,186.42		
04/15/2034	\$8,404.95	2.125	4,781.48	13,186.42	\$52,745.68	
07/15/2034	\$8,449.60	2.125	4,736.82	13,186.42		
10/15/2034	\$8,494.49	2.125	4,691.94	13,186.42		\$52,745.68
01/15/2035	\$8,539.61	2.125	4,646.81	13,186.42		
04/15/2035	\$8,584.98	2.125	4,601.44	13,186.42	\$52,745.68	
07/15/2035	\$8,630.59	2.125	4,555.83	13,186.42		
10/15/2035	\$8,676.44	2.125	4,509.98	13,186.42		\$52,745.68
01/15/2036	\$8,722.53	2.125	4,463.89	13,186.42		
04/15/2036	\$8,768.87	2.125	4,417.55	13,186.42	\$52,745.68	
07/15/2036	\$8,815.45	2.125	4,370.97	13,186.42		
10/15/2036	\$8,862.29	2.125	4,324.14	13,186.42		\$52,745.68
01/15/2037	\$8,909.37	2.125	4,277.05	13,186.42		
04/15/2037	\$8,956.70	2.125	4,229.72	13,186.42	\$52,745.68	
07/15/2037	\$9,004.28	2.125	4,182.14	13,186.42		
10/15/2037	\$9,052.12	2.125	4,134.31	13,186.42		\$52,745.68
01/15/2038	\$9,100.20	2.125	4,086.22	13,186.42		
04/15/2038	\$9,148.55	2.125	4,037.87	13,186.42	\$52,745.68	
07/15/2038	\$9,197.15	2.125	3,989.27	13,186.42		
10/15/2038	\$9,246.01	2.125	3,940.41	13,186.42		\$52,745.68
01/15/2039	\$9,295.13	2.125	3,891.29	13,186.42		

04/15/2039	\$9,344.51	2.125	3,841.91	13,186.42	\$52,745.68	
07/15/2039	\$9,394.15	2.125	3,792.27	13,186.42		\$52,745.68
10/15/2039	\$9,444.06	2.125	3,742.36	13,186.42		
01/15/2040	\$9,494.23	2.125	3,692.19	13,186.42		
04/15/2040	\$9,544.67	2.125	3,641.75	13,186.42	\$52,745.68	
07/15/2040	\$9,595.38	2.125	3,591.05	13,186.42		
10/15/2040	\$9,646.35	2.125	3,540.07	13,186.42		\$52,745.68
01/15/2041	\$9,697.60	2.125	3,488.82	13,186.42		
04/15/2041	\$9,749.12	2.125	3,437.31	13,186.42	\$52,745.68	
07/15/2041	\$9,800.91	2.125	3,385.51	13,186.42		
10/15/2041	\$9,852.98	2.125	3,333.45	13,186.42		\$52,745.68
01/15/2042	\$9,905.32	2.125	3,281.10	13,186.42		
04/15/2042	\$9,957.94	2.125	3,228.48	13,186.42	\$52,745.68	
07/15/2042	\$10,010.84	2.125	3,175.58	13,186.42		
10/15/2042	\$10,064.03	2.125	3,122.40	13,186.42		\$52,745.68
01/15/2043	\$10,117.49	2.125	3,068.93	13,186.42		
04/15/2043	\$10,171.24	2.125	3,015.18	13,186.42	\$52,745.68	
07/15/2043	\$10,225.27	2.125	2,961.15	13,186.42		
10/15/2043	\$10,279.60	2.125	2,906.82	13,186.42		\$52,745.68
01/15/2044	\$10,334.21	2.125	2,852.21	13,186.42		
04/15/2044	\$10,389.11	2.125	2,797.31	13,186.42	\$52,745.68	
07/15/2044	\$10,444.30	2.125	2,742.12	13,186.42		
10/15/2044	\$10,499.78	2.125	2,686.64	13,186.42		\$52,745.68
01/15/2045	\$10,555.56	2.125	2,630.86	13,186.42		
04/15/2045	\$10,611.64	2.125	2,574.78	13,186.42	\$52,745.68	
07/15/2045	\$10,668.02	2.125	2,518.41	13,186.42		
10/15/2045	\$10,724.69	2.125	2,461.73	13,186.42		\$52,745.68
01/15/2046	\$10,781.66	2.125	2,404.76	13,186.42		
04/15/2046	\$10,838.94	2.125	2,347.48	13,186.42	\$52,745.68	
07/15/2046	\$10,896.52	2.125	2,289.90	13,186.42		
10/15/2046	\$10,954.41	2.125	2,232.01	13,186.42		\$52,745.68
01/15/2047	\$11,012.61	2.125	2,173.81	13,186.42		
04/15/2047	\$11,071.11	2.125	2,115.31	13,186.42	\$52,745.68	
07/15/2047	\$11,129.93	2.125	2,056.49	13,186.42		
10/15/2047	\$11,189.05	2.125	1,997.37	13,186.42		\$52,745.68
01/15/2048	\$11,248.50	2.125	1,937.92	13,186.42		
04/15/2048	\$11,308.25	2.125	1,878.17	13,186.42	\$52,745.68	
07/15/2048	\$11,368.33	2.125	1,818.09	13,186.42		
10/15/2048	\$11,428.72	2.125	1,757.70	13,186.42		\$52,745.68
01/15/2049	\$11,489.44	2.13	1,696.98	13,186.42		
04/15/2049	\$11,550.48	2.13	1,635.95	13,186.42	\$52,745.68	
07/15/2049	\$11,611.84	2.13	1,574.58	13,186.42		
10/15/2049	\$11,673.53	2.13	1,512.90	13,186.42		\$52,745.68
01/15/2050	\$11,735.54	2.13	1,450.88	13,186.42		
04/15/2050	\$11,797.89	2.13	1,388.53	13,186.42	\$52,745.68	
07/15/2050	\$11,860.56	2.13	1,325.86	13,186.42		
10/15/2050	\$11,923.57	2.13	1,262.85	13,186.42		\$52,745.68
01/15/2051	\$11,986.92	2.13	1,199.51	13,186.42		
04/15/2051	\$12,050.60	2.13	1,135.82	13,186.42	\$52,745.68	
07/15/2051	\$12,114.61	2.13	1,071.81	13,186.42		
10/15/2051	\$12,178.97	2.13	1,007.45	13,186.42		\$52,745.68
01/15/2052	\$12,243.67	2.13	942.75	13,186.42		
04/15/2052	\$12,308.72	2.13	877.70	13,186.42	\$52,745.68	
07/15/2052	\$12,374.11	2.13	812.31	13,186.42		
10/15/2052	\$12,439.85	2.13	746.57	13,186.42		\$52,745.68
01/15/2053	\$12,505.93	2.13	680.49	13,186.42		
04/15/2053	\$12,572.37	2.13	614.05	13,186.42	\$52,745.68	
07/15/2053	\$12,639.16	2.13	547.26	13,186.42		
10/15/2053	\$12,706.31	2.13	480.11	13,186.42		\$52,745.68
01/15/2054	\$12,773.81	2.13	412.61	13,186.42		
56,354.00	\$12,841.67	2.13	344.75	13,186.42	\$52,745.68	
56,445.00	\$12,909.89	2.13	276.53	13,186.42		
56,537.00	\$12,978.48	2.13	207.95	13,186.42		\$52,745.68

56,629.00	\$13,047.42	2.13	139.00	13,186.42		
56,719.00	\$13,116.74	2.13	69.68	13,186.42	\$52,745.68	\$26,372.84
	\$1,167,839.00		\$466,577.38	\$1,634,416.38	\$1,634,416.38	\$1,634,416.38